Greetings from Indo American Chamber of Commerce.

The Indo-American Chamber of Commerce (IACC), established in 1968, is the apex bi-lateral Chamber synergizing India-US Economic Engagement.

IACC Textile Forum in association with US Commercial Service, US Consulate, Mumbai, is pleased to invite you to a one day Conference on Textiles “America First & Make in India: Together Achieving USD 100 Billion Trade in Textiles” scheduled 0930 hrs on 24th April 2019 at The Taj Mahal Palace, Apollo Bunder, Colaba, Mumbai.

The objective of the Conference is to create, develop & sustain successful bilateral partnership in textiles between USA & India. This would increase scope for trade and promotion of niche sectors in textiles such as apparels, home textiles, technical textiles and textile machinery to enrich each other strengths and create enduring partnerships.

The American textile sector is driven by superior technology & high-end innovation having stronghold in every segment of textile manufacturing, starting from heart valves and stents to aircraft bodies and advanced body armor, intelligent fabrics, scientific athleticwear and home textiles. Indian companies can learn and collaborate with U.S. companies and participate in the U.S. textile manufacturing opportunities involving FDI into the U.S.

Similarly, the Indian textile industry exhibits the rich cultural heritage of India, with its newer modern manufacturing systems, wider variety of fabrics, techniques and innovation. India’s competitive advantage in fiber to fabric, along with its many textile clusters, can meet the ever-growing demand of the American textile industry. Indian states and companies can also attract FDI from the U.S. to promote textile manufacturing and trade.

The conference brings thought leaders, policy makers, textile stalwarts, and academicians to deliberate and create a road map to deepen trade and investments between both nations, thereby creating textile ethos & ambience which benefits America First and Make in India.

A great and first-time opportunity to be part of this unique Conference and contribute your valuable ideas in making the conference proceedings extremely beneficial & fruitful to both nations energizing trade, relationships and commerce.

Segment wise share in technical textiles market in 2015-16(P)

<table>
<thead>
<tr>
<th>Segment</th>
<th>Share</th>
</tr>
</thead>
<tbody>
<tr>
<td>Agrotech</td>
<td>2.9%</td>
</tr>
<tr>
<td>Meditech</td>
<td>10.7%</td>
</tr>
<tr>
<td>Mobitech</td>
<td>4%</td>
</tr>
<tr>
<td>Packtech</td>
<td>6%</td>
</tr>
<tr>
<td>Sportech</td>
<td>10%</td>
</tr>
<tr>
<td>Buildtech</td>
<td>1%</td>
</tr>
<tr>
<td>Clohtech</td>
<td>42%</td>
</tr>
<tr>
<td>Hometech</td>
<td>5%</td>
</tr>
<tr>
<td>Protech</td>
<td>10%</td>
</tr>
<tr>
<td>Geotech</td>
<td>1%</td>
</tr>
<tr>
<td>Oekotech</td>
<td>0.2%</td>
</tr>
</tbody>
</table>

Source: IMaCS analysis

End-use wise share of smart textiles in 2015

<table>
<thead>
<tr>
<th>End-use</th>
<th>Share</th>
</tr>
</thead>
<tbody>
<tr>
<td>Fashion and Entertainment</td>
<td>28%</td>
</tr>
<tr>
<td>Sports and Fitness</td>
<td>15%</td>
</tr>
<tr>
<td>Medical</td>
<td>21%</td>
</tr>
<tr>
<td>Transportation</td>
<td>17%</td>
</tr>
<tr>
<td>Protection and Military</td>
<td>7%</td>
</tr>
<tr>
<td>Architecture</td>
<td>12%</td>
</tr>
</tbody>
</table>

Source: Market reports and Wazir analysis

Topics for the Conference

- Developing Sustainable Bilateral Trade Partnership between India & USA in Textiles
- Identifying Key Sectors in Indo - American Textiles
- Policy Support in making Textile Industry Competitive
- Understand Global Scenarios & Its Legalities
- Understand Cross Border Investment Opportunities
- Future Trends in Indo-American Textile Trade
- Awareness about recent developments in Indo- American Textiles
- Perspective on America First: Also Make in India Collaboration in Textiles
- Bilateral Investment Opportunities
- Why Attend?
Participants Profile from India & USA

- Chairman, Presidents & CEO’s from Textile Industries
- Senior Professionals from the fields of Fibers, Apparels, Home textiles, Machinery & Technical Textiles
- Global Players from Textile Industries
- Economist & Thought leaders
- Senior Representative from Textile Trade Associations
- Academic & Research Institutions
- Corporate Entities
- Banking & Financial Institutions
- Textile Manufacturers & Suppliers
- Market Research Organizations

Highlights

- Perspective on America First & Make in India Collaboration in Textiles
- Future Trends in Indo - American Textiles
- Investment Opportunities in Textiles in India & USA
- Presentation on Select USA Investment Summit 2019
- Representation from Focus States of USA: Economic Development Partnership of North Carolina & South Carolina State Department of Commerce

Export trend of technical textiles from India (US$ million)

Source: Office of the Textile Commissioner

<table>
<thead>
<tr>
<th>Year</th>
<th>Export Trend (US$ million)</th>
</tr>
</thead>
<tbody>
<tr>
<td>2007-08</td>
<td>625</td>
</tr>
<tr>
<td>2008-09</td>
<td>754</td>
</tr>
<tr>
<td>2009-10</td>
<td>724</td>
</tr>
<tr>
<td>2010-11</td>
<td>1,036</td>
</tr>
<tr>
<td>2011-12</td>
<td>1,353</td>
</tr>
<tr>
<td>2012-13</td>
<td>1,355</td>
</tr>
<tr>
<td>2013-14</td>
<td>1,342</td>
</tr>
<tr>
<td>2014-15</td>
<td>1,791</td>
</tr>
</tbody>
</table>

CAGR 16%

Agenda for the Conference on Textiles:

0930 – 1000 Hrs Registration

1000 – 1100 Hrs Inauguration & Keynote Address “America First & Make in India: Together Achieving USD 100 Billion Trade in Textiles”

1100 – 1230 Hrs Session: Investment Opportunities in Select States of USA
Focus: Select USA Investment Summit 2019, Economic Development Partnership of North Carolina, South Carolina Department of Commerce

1230 – 1345 Hrs Panel Discussion I: What Does America Buy in Textiles?

1345 – 1430 Hrs Lunch Break

1430 – 1545 Hrs Panel Discussion II: What is Current Textile Product Basket from India to USA & How to Expand?
Focus: Technical Textiles, Apparels, Home textiles

1545 – 1600 Hrs Tea & Coffee Break

1600 – 1715 Hrs Panel Discussion III: Success Stories of Indo-US Bilateral Investments

1715 Hrs Close of Program

About IACC Textile Forum

The Indo American Chamber of Commerce has formed textile forum to tap emerging opportunities arising in the field of textiles and create a favorable ecosystem in enhancing bilateral trade between both the nations - India and USA.

The forum would create several linkages in increasing trade and investment in textiles and apparel and undertake research and development in various segments of textiles.

Currently the forum is working out on a national theme “America First & Make in India: Together Achieving USD 100 Billion Trade in Textiles”

Objectives of IACC Textile Forum

- To facilitate and create synergies in textiles by enhancing bilateral trade between India and America
- Organize various events to facilitate networking among key stakeholders and address emerging issues for inclusive growth and development of textiles
- Facilitate business linkage and encourage Foreign Direct Investments
- Encourage inbound and outbound delegation from India to USA and vice-versa
- Organize various events to facilitate networking among key stakeholders.

Delegate Fee

<table>
<thead>
<tr>
<th>Role</th>
<th>Fee</th>
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</thead>
<tbody>
<tr>
<td>IACC Member (More than one member)</td>
<td>Rs 1500/- (all-inclusive will be applicable)</td>
</tr>
<tr>
<td>Industry Association / Associate Partner</td>
<td>Rs 1,500/- (Inclusive of Taxes)</td>
</tr>
<tr>
<td>Non- Member</td>
<td>Rs 2,500/- (Inclusive of Taxes)</td>
</tr>
</tbody>
</table>

Organizing Committee:

- Mr. Suresh Kotak
  Chairman
  IACC Textile Forum
- Mr. S K Sarkar
  National President
  IACC
- Mr. Rajyalakshmi Rao
  Executive Vice President
  IACC
- Ms. Poorvi Chotani
  Regional President
  IACC, WIC
- Mr. Naushad Panjwani
  Regional Vice President
  IACC, WIC
- Mr. Shaktivel
  Co-Chairman
  IACC Textile Forum
- Mr. Arvind Sinha
  Advisor
  IACC Textile Forum
- Mr. Harit Mehta
  Member
  IACC Textile Forum

Associate Partner

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