

James D. Rosener is a partner in the Commercial Department of Pepper Hamilton LLP. Mr. Rosener heads the firm's International Practice Group, is managing partner of the New York office and has served as a member of the firm's Executive Committee. His practice is devoted primarily to international transactions, private equity, mergers and acquisitions and corporate financing.

Mr. Rosener has represented domestic and foreign private equity funds in transactions in over 70 countries throughout the world, including platform and follow-on acquisitions, distressed buyouts, including in bankruptcy, corporate carve-outs and restructurings. He also has represented U.S.-based companies in transactions throughout Europe, Latin America and Asia (particularly, India and China), as well as several European, Indian, South American and Japanese companies in merger and acquisitions, financing and licensing transactions involving the United States. In addition, he also has represented management-led groups in the acquisition of businesses from divesting corporations.



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Within the corporate financing practice area, Mr. Rosener has represented domestic and foreign issuers, in public offerings (both U.S. and foreign listings), venture and mezzanine capital raising, and traditional bank financing transactions. In addition, he has represented a number of issuers and bondholder groups in debt restructuring, recapitalization and work-out plans. Mr. Rosener regularly acts as international legal counsel to issuers and underwriters on off-shore public offerings in India, the U.K. and Europe.

Mr. Rosener has represented:

- a U.S.-based private equity fund in numerous platform and add-on investments in a wide range of industries including software, outsourcing and IT infrastructure transactions
- a major U.S. private equity group in acquisition of several businesses through the bankruptcy process
- a U.K.-based professional services firm management team and private equity fund partner in the leveraged-recapitalization of 58 affiliated businesses located in 32 countries to a second private equity fund
- a U.S. private equity fund in the acquisition of a series of engineering companies
- a group of hedge funds in take-over and restructuring transactions involving business process outsourcing
- an Indian industrial concern in its initial public offering and placement on the Bombay and National Stock Exchanges
- a Channel Island-based trust in connection with multiple-control investments of technology and software businesses throughout the United States, Spain, Sweden, Thailand and England

- a Florida-based private equity group in connection with several platform and add-on investments in the consumer electronics business and promotional products business
- a Florida-based private equity fund in connection with the acquisition of a major health and fitness business
- a North Carolina-based business services company in connection with the merger with a Paris-based public business services company
- a U.K. health care company in connection with the sale of a major medical products group to a Denmark-based health care company
- a French-based defense electronics business in various U.S. acquisitions and dispositions of U.S. subsidiaries
- a French avionics company in joint ventures with a California-based aerospace company
- a U.S. company in the formation of an EC-based technology joint venture with a French utility
- a U.K.-based consumer products company in connection with the acquisition of a U.S. medical products business
- a U.K.-based, London Stock Exchange-listed health care company in connection with a merger with another LSE-listed consumer and health care company
- a U.K.-based private equity fund in connection with the acquisition of an Italian electronics company by a Florida-based portfolio company
- a U.S.-based computer company in connection with its acquisition by a major French computer company
- a Los Angeles-based private equity group in connection with its disposition of a California-based business services company to a Chicago-based private equity fund.

Mr. Rosener worked in the corporate finance field for nine years before becoming a lawyer. His experience in senior financial positions included the initial and subsequent public offerings of equity and debt securities of a major international integrated oil producer and a health care company, the acquisition of several publicly held companies and the financing of several stand-alone projects.

Mr. Rosener was selected for inclusion on the 2012 *New York Super Lawyers* list.

Mr. Rosener is or has served as a member of several corporate and charitable boards of directors, including NCO Portfolio, Inc., Liberty Technologies, Inc., Liberty M.P. S.A.S. (a French-based joint venture company), Bonney Forge Corporation, Cedar Investments, Inc., CFM Partners, Inc., SePro Healthcare, Inc. and SePro (Delaware) Inc. He is the president and a member of the board of directors of the National Association of Corporation Directors and the European American Chamber of Commerce – New York. He also is a director of the Chambre de Commerce Franco-

American, the Institute of French Culture at the University of Pennsylvania and the European-American Chamber of Commerce - Paris.

Mr. Rosener's charitable involvement includes directorships and advisory roles with the Metropolitan Mission Board of the Presbytery, Head Start, Inc., the United States Tennis Association, Tennis Patrons Foundation, Lehigh University and the Foundation for Teaching Economics.

Mr. Rosener holds B.S., M.B.A. and J.D. degrees. He is a member of the bars of Pennsylvania, New Jersey and New York and is admitted to the U.S. District Courts for the Eastern District of Pennsylvania and the District of New Jersey and to the U.S. Court of Appeals for the Third Circuit. He has published numerous articles and lectures around the world frequently on legal issues relating to business.